Stock Gift Transfer Form

For gifts of publicly traded stock and other DTC-eligible securities

Thank you for your gift of securities. Please share the account details below with your broker. Once your gift is on its way to IWMF's account at J.P. Morgan, email this form to us so we can thank you and send your acknowledgment.

1 TELL US ABOUT YOUR GIFT

DONOR NAME

TODAY'S DATE (MM/DD/YYYY)

NAME IN WHICH THE SECURITIES ARE HELD

EMAIL

PHONE

2 ABOUT YOUR GIFT OF SECURITIES

SECURITY / COMPANY NAME

TICKER

SHARES

EXPECTED TRANSFER DATE

GIFT DESIGNATION OR SPECIAL INSTRUCTIONS (OPTIONAL)

3 YOUR BROKER OR ADVISOR

BROKERAGE FIRM

BROKER / ADVISOR NAME

BROKER PHONE

BROKER EMAIL

4 SHARE THESE ACCOUNT DETAILS WITH YOUR BROKER

IWMF'S RECEIVING ACCOUNT AT J.P. MORGAN

RECEIVING INSTITUTION	JPMorgan Chase Bank, N.A.
DTC PARTICIPANT NUMBER	0902
CREDIT ACCOUNT NUMBER	P72500
FOR FURTHER CREDIT (FFC)	K41891001
FFC ACCOUNT NAME	INTL WALDENSTROM M FDN INC

PLEASE EMAIL YOUR COMPLETED FORM TO office@iwmf.com

For your privacy, please leave your personal brokerage account number off this form. Your broker will need your authorization to send the securities directly to J.P. Morgan. For help with mutual funds, physical certificates, or other non-DTC assets, please contact us before arranging your gift.

With IWMF, you are never alone.